



Satori<sup>®</sup>  
**Presort**

Satori<sup>®</sup> Presort  
**Release Notes**

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8.00c.23.00 - December 2016

**Updated document releases available online.**

This document is maintained regularly.

The most current version of this document is available at  
[http://docs.satorisoftware.com/us/pst/rn/pst\\_rn\\_ss\\_2300.pdf](http://docs.satorisoftware.com/us/pst/rn/pst_rn_ss_2300.pdf).

**Satori Presort Release Notes - version 8.00c.23.00**

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# Contents

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- What's new in this release? ..... 1**
- Feature changes and updates ..... 1
- Operating System Support ..... 1
- Removal of FSS-specific Price Structures ..... 2
  - OEL Now Required ..... 2
  - FSS Pricing ..... 3
    - Carrier route pieces ..... 3
    - Periodical bundle charges ..... 4
    - Periodical container and pallet charges ..... 4
- Other changes ..... 4
  - 1C/STD Machinable Letters maximum weight change ..... 4
  - STD Nonautomation and Nonmachinable Letters price break point increase ..... 5
  - Verification added to check for valid STID for the mail class ..... 5
  - One price for Commercial Letters up to 3.5 oz. .... 5
  - First-Class Commercial Residual Single-Piece mail ..... 5
- Postage Statement changes ..... 7
  - 3541 - Periodicals ..... 7
    - Part B: Outside-County - Pound Prices ..... 7
    - Part C: Outside-County - Piece Prices ..... 7
    - Part D: Outside-County - Bundle Prices ..... 7
    - Part E: Outside-County - Sack and Tray Prices ..... 7
  - 3600-FCM - First Class Mail and First-Class Package Service ..... 8
    - Part A: Automation Prices ..... 8
    - Part B: Nonautomation Prices ..... 8
    - Part D: Roundtrip DVD, CD, or Other Disc Mail ..... 8
  - 3602N - Nonprofit Standard Mail ..... 8

---

|                                     |    |
|-------------------------------------|----|
| Postage Section on first page ..... | 8  |
| Part A: Automation Letters .....    | 8  |
| Part B: Nonautomation Letters ..... | 9  |
| Part C: Carrier Route Letters ..... | 9  |
| Part D: Automation Flats .....      | 9  |
| Part E: Nonautomation Flats .....   | 10 |
| Part F: Carrier Route Flats .....   | 11 |
| Part M: Repositionable Notes .....  | 11 |
| 3602R - Standard Mail .....         | 11 |
| Postage Section on first page ..... | 11 |
| Part B: Nonautomation Letters ..... | 12 |
| Part C: Carrier Route Letters ..... | 12 |
| Part D: Automation Flats .....      | 12 |
| Part E: Nonautomation Flats .....   | 13 |
| Part F: Carrier Route Flats .....   | 14 |
| Part M: Repositionable Notes .....  | 14 |
| 3605R - Package Services .....      | 14 |
| Part A: Bound Printed Matter .....  | 14 |
| Postage Statement Lengths .....     | 15 |
| Report Changes .....                | 15 |
| Mail.dat changes .....              | 16 |
| HDR record .....                    | 16 |
| MPU record .....                    | 16 |
| CPT record .....                    | 16 |
| CSM record .....                    | 16 |
| Job File Changes .....              | 17 |
| Scheme blocks .....                 | 17 |
| Entry Point Description Block ..... | 18 |

---

|  |           |
|--|-----------|
| Report Blocks .....  | 18        |
| Views Changes .....  | 19        |
| Scheme blocks .....  | 19        |
| Entry Point Description block .....  | 20        |
| <b>Fixed and Addressed Issues .....</b>                                      | <b>21</b> |
| <b>Downloading Service Packs and Fix Packs .....</b>                         | <b>22</b> |
| <b>Installing the License Key File .....</b>                                 | <b>23</b> |
| To Install the License Key File .....  | 23        |
| Troubleshooting Tips .....   | 23        |
| <b>Upgrading to Satori Presort 8.00c.23.00 .....</b>                         | <b>25</b> |
| Upgrading a Windows Standalone Machine, Server, or Remote Views Client ..... | 25        |
| Post-installation Tasks .....  | 26        |
| Upgrading a Windows Client .....   | 27        |
| Upgrading a UNIX Machine .....   | 27        |
| Upgrading Remote Views .....   | 28        |
| <b>Running Edjob .....</b>   | <b>29</b> |
| Mail.dat version patch scripts .....   | 29        |
| <b>Directory Updates .....</b>   | <b>30</b> |
| Directory Release Schedule .....   | 30        |
| Mail Direction Files and Labeling Lists .....                                | 30        |
| <b>Accessing Documentation .....</b>   | <b>31</b> |
| PDFs .....   | 31        |
| Help files .....   | 31        |
| Documentation Updates Available Online .....                                 | 32        |
| Stub Articles .....  | 32        |
| <b>Additional Resources .....</b>  | <b>34</b> |
| Support Articles .....   | 34        |

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How to Contact Support .....34

## What's new in this release?

Satori Presort 8.00c.23.00 (Service Pack 23 or "SP23") supports the USPS January 2017 major release that will be deployed on January 8, 2017, and implemented on January 22, 2017. This release is required for all customers.

You can start preparing mail with Presort 8.00c.23.00 immediately and you can submit mail to PostalOne! starting January 8, 2017, as long as the mailing date is January 22, 2017 or later.

**Note:** We will be issuing a Fix Pack for this release before the USPS January 2017 major release goes into effect. The USPS had not finalized the postage statement updates at the time this software release was created.

## Feature changes and updates

- [Future discontinuation of AIX operating system support](#)
- [FSS updates](#)
- [Other changes](#)
- [Postage statement changes](#)
- [Report changes](#)
- [Mail.dat changes](#)
- [Jobfile changes](#)
- [Views changes](#)

## Operating System Support

We will no longer support the Presort suite of products (Presort, Label Studio, PrintForm, and so on) on these operating systems according to the following schedule.

| Vendor     | Operating system                                       | Support end date |
|------------|--|------------------|
| Microsoft® | Windows Vista® SP2<br>(Vendor support ends April 2017) | Q1 2017          |
| IBM®       | All AIX platforms                                      | Q3 2017          |

**Important:** We will no longer be developing or updating applications on any versions of AIX after Q3 2017. If you are running Presort or any other Satori products on any version of AIX, we strongly recommend migrating to another operating system as soon as possible as subsequent versions of Presort and all other products will not be available for AIX after Q3 2017. You will not be able to receive directory file updates, regulatory updates, and any new features after this time for AIX.

See the *System Administrator Guide* for a complete list of currently supported operating systems.

## Removal of FSS-specific Price Structures

The USPS has removed all FSS-specific pricing structures from Periodicals, Standard Mail and Bound Printed Matter.

Periodicals, Standard Mail, and Bound Printed Matter flats properly included in a FSS scheme pool now qualify for the piece price applied prior to inclusion in the FSS scheme pool, with the following exceptions for Standard Mail:

- A carrier route mailpiece in a FSS bundle on a FSS scheme pallet will receive the Basic CR- Bundles/Pallet price.

**Note:** All other carrier route mailpieces in FSS bundles (not otherwise qualifying for HD or HDP) on other pallet levels will receive the Basic CR price.

Standard Mail can no longer exclude High Density and High Density Plus pieces from FSS preparation. The carrier route separation for Standard Mail Saturation bundles is still required. Mailings with non presorted BPM flats may be included in FSS preparation, but will not be eligible for presorted, or carrier route prices.

See [FSS Pricing](#), the [Proposed Rule for New Mailing Standards for Domestic Mailing Services Products](#), and the Final Rule (when published) for more information.

## OEL Now Required

All mailpieces in a 5-digit scheme FSS bundle must be identified with an optional endorsement line (OEL), as described in DMM 708.7.0. Mailpieces entered under a combined mailing of Standard Mail and Periodicals flats (DMM 705.15.0) still include class and price markings, applicable to the price paid, in addition to the OEL.

## FSS Pricing

The following table displays the supported piece rates available for mail prepared for FSS and the price indicator in the OEL:

| Piece Rate                            | Indicator |
|---------------------------------------|-----------|
| Carrier Route High Density Plus (HDP) | FSSA      |
| Carrier Route High Density (HD)       | FSSB      |
| Carrier Route Basic                   | FSSC      |
| Automation 5-Digit Barcode            | FSSD      |
| 5-Digit Nonautomation                 | FSSE      |
| Automation 3-Digit Barcode            | FSSF      |
| 3-Digit Nonautomation                 | FSSG      |

### ***Carrier route pieces***

The software bundles carrier route pieces into FSS Scheme bundles with non-carrier route mail. Carrier route pieces retain the normal carrier route price if it meets the 200 piece or 50 pound minimum. Carrier route sequencing standards do not apply to pieces within FSS Scheme bundles.

FSS bundles in a PER mailing placed on a FSS scheme pallet, sack, tray or approved alternate container will claim the Carrier Route bundle price.

FSS bundles in a PER mailing placed on FSS facility pallets, sacks, trays, or approved alternate container will claim the 3-Digit/SCF bundle price.

If they are entered at an FSS facility, they are eligible for the DSCF entry price. (Presort doesn't currently support DFSS entry points, but you can use Satori Monticello or other post-presort software to submit to DFSS entry points.)

**BPM carrier route flats** in an FSS Scheme bundle placed on FSS Scheme pallets, sacks or trays will receive the appropriate carrier route price.

**STD carrier route flats** in an FSS Scheme bundle will receive the appropriate carrier route price.

Only Saturation mailpieces are eligible for Destination Delivery Unit (DDU) entry within FSS zones.

Unbound, non-stapled, newspaper-type Standard Mail flat-sized mailpieces are not recommended for FSS preparation.

**PER carrier route flats** will receive the appropriate carrier route price.

### ***Periodical bundle charges***

Periodical FSS bundles placed on a FSS scheme pallet, sack, tray or approved alternate container will claim the Carrier Route bundle price.

Periodical FSS bundles placed on FSS facility pallets, sacks, trays, or approved alternate container will claim the 3-Digit/SCF bundle price.

FSS bundles incur a 5-digit Outside-County bundle charge, although the bundle may contain pieces claimed at Inside-County carrier route price. All FSS bundles are considered Outside-County.

Unbound, non-stapled, newspaper-type Periodicals flat-sized mailpieces are not recommended for FSS preparation.

### ***Periodical container and pallet charges***

FSS scheme pallets will be assessed the Carrier Route Pallet price.

FSS facility sort level pallets will be charged a 3-Digit/SCF Pallet container price.

FSS scheme or facility sacks or trays will be assessed the 3-Digit/SCF Sack/Tray price. However, there will be no container charge when FSS scheme pallets are entered at an FSS facility.

## **Other changes**

### **1C/STD Machinable Letters maximum weight change**

The weight maximum for 1C/STD Machinable Letters was increased from 3.3 ounces to 3.5 ounces.

Automation-eligible letters over 3.3 ounces will now fall to machinable (instead of nonmachinable) if they lack barcode information. Does not include Standard Mail Ride-Along mailpieces.

## STD Nonautomation and Nonmachinable Letters price break point increase

The piece-price weight-break structure was increased from 3.3 ounces to 4.0 ounces for Standard Mail and Standard Mail Nonprofit Flats, and Nonautomation and Nonmachinable Letters. Pieces up to 4 ounces will receive the same price and a pound price will apply over 4 ounces. Does not include Nonautomation Machinable Letters.

## Verification added to check for valid STID for the mail class

We have added verification to check that STIDs are valid for the selected mail class. Presort will only verify the STIDs against those that are currently supported, not all existing STIDs. Presort only checks the STIDs specified in the jobfile, not in input files. Views will show only the STIDs available for the selected mail class.

Presort will issue a warning if an invalid STID is specified for the selected mail class; however you may proceed with running the job if you want. Keep in mind that you may encounter Mailer Scorecard errors if STIDs are invalid.

## One price for Commercial Letters up to 3.5 oz.

All pieces up to 3.5 ounces now receive the same price for each individual mail sortation level for First-Class Mail (FCM) Commercial Automation Letters and mixed-weight FCM Residual mailings. Does not include FCM Single-Piece Letters (non-Residual) or FCM Flats.

Preparation requirements for nonblended trays, such as one ounce, up to two ounces, and now extending to 3.5 ounces has not changed.

**Combine 1&2 oz Residual Letters** was renamed to **Combine Residual Ltrs to 3.5 oz** in the 1C, Single Piece scheme block.

## First-Class Commercial Residual Single-Piece mail

Because all pieces up to 3.5 ounces now receive the same price for each individual mail sortation level for First-Class Mail (FCM) Commercial Automation Letters and mixed-weight FCM Residual mailings, you can combine pieces up to and including 1 oz. with pieces greater than 1 oz. up to 3.5 oz. and sort them into the same tray to receive the First Class Residual Single-Piece rate. You can also sort all pieces into separate trays by weight in single ounce increments to receive the First Class Metered rate.

Set the **Combine Residual Ltrs to 3.5 oz** parameter in the Presort Scheme 1C, Single Piece block to **Yes** to claim First Class Residual Single-Piece rate for combined pieces weighing up to and including 1 oz. and pieces weighing over 1 oz. up to 3.5 oz. Set this parameter to **No** to claim the First Class Metered rate by ounce for mixed weight up to and including 1 oz. and over 1 oz. up to 3.5 oz. residual pieces.

Residual mail pieces are recorded on the same postage statement as automation and presorted mail pieces, on Lines B4 through B7 of PS Form 3600-FCM.

For more information, see

<https://ribbs.usps.gov/index.cfm?page=intellmaillatestnews>

Presort prepares Commercial Residual mail as follows:

| Piece type and weight            | PS-3600 line | Rate                  | Preparation   |
|----------------------------------|--------------|-----------------------|---|
| <b>Residual Nonpresorted</b>     | B4           | Metered               | Tray(s) contains pieces up to and including 1 oz.   |
| <b>Residual Single-piece</b>     | B5           | Residual Single-Piece | Tray(s) contains combined pieces up to and including 1 oz. and pieces greater than 1 oz. up to and including 3.5 oz.  |
| <b>Residual Nonpresorted</b>     | B6           | Metered               | Tray(s) contains pieces greater than 1 oz. up to and including 3.5 oz.  |
| <b>Nonpresorted Single-piece</b> | B7           | Metered               | Tray(s) contains only pieces up to and including 1 oz., OR<br>Tray(s) contains only pieces greater than 1 oz. up to and including 2 oz., OR<br>Tray(s) contains only pieces greater than 2 oz. up to and including 3 oz., OR<br>Tray(s) contains only pieces greater than 3 oz. up to and including 3.5 oz. |

See "First-Class Commercial Residual Single-Piece mail" in the [Presort User Guide](#) for more information.

# Postage Statement changes

Notable and supported changes to postage statement forms are described below. The dates on all postage statements have been updated to January 2017.

## 3541 - Periodicals

### ***Part B: Outside-County - Pound Prices***

The following line has been removed:

- B2 (DFSS Entry Zone)

### ***Part C: Outside-County - Piece Prices***

The following lines have been removed:

- C9 (FSS Barcoded Price Level)
- C10 (FSS Nonbarcoded Price Level)

### ***Part D: Outside-County - Bundle Prices***

The following lines have been removed:

- D4 (Mixed ADC Container FSS Scheme Bundle Level)
- D10 (ADC Container FSS Scheme Bundle Level)
- D15 (SCF/3-Digit Container FSS Scheme Bundle Level)
- D19 (FSS Facility Container FSS Scheme Bundle Level)
- D20 (FSS Scheme Container FSS Scheme Bundle Level)

### ***Part E: Outside-County - Sack and Tray Prices***

The following lines have been removed:

- E18 - E25 (FSS Facility Sack/Tray Container Level)
- E26 - E33 (FSS Scheme Sack/Tray Level)
- E60 - E67 (FSS Facility Pallet Container Level)
- E68 - E75 (FSS Scheme Pallet Container Level)

## **3600-FCM - First Class Mail and First-Class Package Service**

### ***Part A: Automation Prices***

The following lines have been removed:

- A2 (3-Digit Postcards)
- A7 (3-Digit Letters)

### ***Part B: Nonautomation Prices***

The following line has been changed:

- B5 (Residual Single Piece): the maximum ounce price has been changed to 3.5 oz.

### ***Part D: Roundtrip DVD, CD, or Other Disc Mail***

The following line has been removed:

- D2 (3-Digit Automation Letters)

## **3602N - Nonprofit Standard Mail**

### ***Postage Section on first page***

The option "M" has been removed from the Parts Completed line.

### ***Part A: Automation Letters***

The section title "**Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Letters** 3.5 oz. (0.2188 lbs.) or less."

The following lines have been removed:

- A2 (3-Digit Price Category)
- A6 (DNDC Entry 3-Digit Price Category)
- A10 (DSCF Entry 3-Digit Price Category)

The section "**Letters** Over 3.3 oz. up to 3.5 oz." has been removed (including lines A12 - A22).

## ***Part B: Nonautomation Letters***

The section title "**Machinable Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Machinable Letters** 3.5 oz. (0.2188 lbs.) or less."

The section title "**Nonmachinable Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Nonmachinable Letters** 4 oz. (0.25 lbs.) or less."

The section title "**Nonmachinable Letters** Over 3.3 oz. but less than 16 oz." has been changed to "**Nonmachinable Letters** Over 4 oz. but less than 16 oz."

## ***Part C: Carrier Route Letters***

The section title "**(Automation) Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**(Automation) Letters** 3.5 oz. (0.2188 lbs.) or less."

The section title "**Nonautomation Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Nonautomation Letters** 4 oz. (0.25 lbs.) or less."

The section "**(Automation) Letters** Over 3.3 oz. up to 3.5 oz." has been removed (including lines C37 - C48).

The section title "**Nonautomation Letters** Over 3.3 oz. but less than 16 oz." has been changed to "**Nonautomation Letters** Over 4 oz. but less than 16 oz."

## ***Part D: Automation Flats***

The section title "**Flats** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Flats** 4 oz. (0.25 lbs.) or less."

The following lines have been removed:

- D1 (FSS Scheme Pallet Price Category)
- D2 (FSS Other Price Category)
- D7 (DNDC FSS Scheme Pallet Price Category)
- D8 (DNDC FSS Other Price Category)
- D13 (DSCF FSS Scheme Pallet Price Category)
- D14 (DSCF FSS Other Price Category)
- D18 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- D19 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

The section title "**Flats** Over 3.3 oz. but less than 16 oz." was changed to "**Flats** Over 4 oz. but less than 16 oz."

The following lines have been removed:

- D20 (FSS Scheme Pallet Price Category)
- D21 (FSS Other Price Category)
- D26 (DNDC FSS Scheme Pallet Price Category)
- D27 (DNDC FSS Other Price Category)
- D32 (DSCF FSS Scheme Pallet Price Category)
- D33 (DSCF FSS Other Price Category)
- D37 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- D38 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

### ***Part E: Nonautomation Flats***

The section title "**Flats** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Flats** 4 oz. (0.25 lbs.) or less."

The following lines have been removed:

- E1 (FSS Scheme Pallet Price Category)
- E2 (FSS Other Price Category)
- E7 (DNDC FSS Scheme Pallet Price Category)
- E8 (DNDC FSS Other Price Category)
- E13 (DSCF FSS Scheme Pallet Price Category)
- E14 (DSCF FSS Other Price Category)
- E18 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- E19 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

The section title "**Flats** Over 3.3 oz. but less than 16 oz." was changed to "**Flats** Over 4 oz. but less than 16 oz."

The following lines have been removed:

- E20 (FSS Scheme Pallet Price Category)
- E21 (FSS Other Price Category)

- E26 (DNDC FSS Scheme Pallet Price Category)
- E27 (DNDC FSS Other Price Category)
- E32 (DSCF FSS Scheme Pallet Price Category)
- E33 (DSCF FSS Other Price Category)
- E37 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- E38 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

### ***Part F: Carrier Route Flats***

The section title "**Flats** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Flats** 4 oz. (0.25 lbs.) or less."

The section title "**Flats** Over 3.3 oz. but less than 16 oz." was changed to "**Flats** Over 4 oz. but less than 16 oz."

### ***Part M: Repositionable Notes***

The entire Repositionable Notes section was removed (including Line M1).

## **3602R - Standard Mail**

### ***Postage Section on first page***

The option "M" has been removed from the Parts Completed line.

The section title "**Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Letters** 3.5 oz. (0.2188 lbs.) or less."

The following lines have been removed:

- A2 (3-Digit Price Category)
- A6 (DNDC Entry 3-Digit Price Category)
- A10 (DSCF Entry 3-Digit Price Category)

The section "**Letters** Over 3.3 oz. up to 3.5 oz." has been removed (including lines A12 - A22).

## ***Part B: Nonautomation Letters***

The section title "**Machinable Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Machinable Letters** 3.5 oz. (0.2188 lbs.) or less."

The section title "**Nonmachinable Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Nonmachinable Letters** 4 oz. (0.25 lbs.) or less."

The section title "**Nonmachinable Letters** Over 3.3 oz. but less than 16 oz." has been changed to "**Nonmachinable Letters** Over 4 oz. but less than 16 oz."

## ***Part C: Carrier Route Letters***

The section title "**(Automation) Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**(Automation) Letters** 3.5 oz. (0.2188 lbs.) or less."

The section title "**Nonautomation Letters** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Nonautomation Letters** 4 oz. (0.25 lbs.) or less."

The section "**(Automation) Letters** Over 3.3 oz. up to 3.5 oz." has been removed (including lines C37 - C48).

The section title "**Nonautomation Letters** Over 3.3 oz. but less than 16 oz." has been changed to "**Nonautomation Letters** Over 4 oz. but less than 16 oz."

## ***Part D: Automation Flats***

The section title "**Flats** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Flats** 4 oz. (0.25 lbs.) or less."

The following lines have been removed:

- D1 (FSS Scheme Pallet Price Category)
- D2 (FSS Other Price Category)
- D7 (DNDC FSS Scheme Pallet Price Category)
- D8 (DNDC FSS Other Price Category)
- D13 (DSCF FSS Scheme Pallet Price Category)
- D14 (DSCF FSS Other Price Category)
- D18 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- D19 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

The section title "**Flats** Over 3.3 oz. but less than 16 oz." was changed to "**Flats** Over 4 oz. but less than 16 oz."

The following lines have been removed:

- D20 (FSS Scheme Pallet Price Category)
- D21 (FSS Other Price Category)
- D26 (DNDC FSS Scheme Pallet Price Category)
- D27 (DNDC FSS Other Price Category)
- D32 (DSCF FSS Scheme Pallet Price Category)
- D33 (DSCF FSS Other Price Category)
- D37 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- D38 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

### ***Part E: Nonautomation Flats***

The section title "**Flats** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Flats** 4 oz. (0.25 lbs.) or less."

The following lines have been removed:

- E1 (FSS Scheme Pallet Price Category)
- E2 (FSS Other Price Category)
- E7 (DNDC FSS Scheme Pallet Price Category)
- E8 (DNDC FSS Other Price Category)
- E13 (DSCF FSS Scheme Pallet Price Category)
- E14 (DSCF FSS Other Price Category)
- E18 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- E19 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

The section title "**Flats** Over 3.3 oz. but less than 16 oz." was changed to "**Flats** Over 4 oz. but less than 16 oz."

The following lines have been removed:

- E20 (FSS Scheme Pallet Price Category)
- E21 (FSS Other Price Category)

- E26 (DNDC FSS Scheme Pallet Price Category)
- E27 (DNDC FSS Other Price Category)
- E32 (DSCF FSS Scheme Pallet Price Category)
- E33 (DSCF FSS Other Price Category)
- E37 (DFSS FSS Scheme Container Price Category) (was not supported by Presort)
- E38 (DFSS FSS Facility Container Price Category) (was not supported by Presort)

### ***Part F: Carrier Route Flats***

The section title "**Flats** 3.3 oz. (0.2063 lbs.) or less" has been changed to "**Flats** 4 oz. (0.25 lbs.) or less."

The section title "**Flats** Over 3.3 oz. but less than 16 oz." was changed to "**Flats** Over 4 oz. but less than 16 oz."

### ***Part M: Repositionable Notes***

The entire Repositionable Notes section was removed (including Line M1).

## **3605R - Package Services**

### ***Part A: Bound Printed Matter***

The section titled "Presorted and FSS Scheme Flats" was renamed to "Presorted Flats."

The Presorted/FSS Scheme column was removed.

The following lines were removed:

- A45 - A52 (Zones 1-9 FSS Scheme)
- A57 - A60 (Zones 1-5 FSS Scheme)
- A62 (DSCF FSS Scheme)
- A63 (DFSS FSS Scheme Container)
- A64 (DFSS FSS Facility Container)

## Postage Statement Lengths

The following table shows the page lengths for each Postage Statement for your reference.

**Note:** The statement page lengths for 3600-FCM, 3600-PM, 3541, and 3605 have changed in this release.

| Form                | Mail class  | Largest min. lines value | Notes   |
|---------------------|---|--------------------------|---|
| 3600-FCM<br>3600-PM | 1C<br>PM  | 112 lines                | For permit imprint postage payments and postage affixed payments.                           |
| 3541<br>3541 CPP    | PER   | 113 lines                | For permit imprint postage payments. For Centralized Postage Payments.                      |
| 3602-C              | STD   | 88 lines                 | For PVDS Consolidated Postage Statement Register (STD).                                     |
| 3602-R<br>3602-N    | STD   | 119 lines                | For permit imprint postage payments and postage affixed payments.                           |
| 3605-R              | PSVC BPM<br>Library Mail<br>Media Mail<br>Parcel Select<br>PSLW | 114 lines                | For permit imprint and postage affixed (correct meter, lowest meter mlg, lowest meter job). |
| 8125                | All   | 94 lines                 | For drop-ship mailings.   |

## Report Changes

The following report changes were made in this release.

- The auto 3DG level has been removed from reports for automation letters where applicable.
- The SB, SD, SB-P, SD-P, and FSS SCH column headings have been removed from the Qualification Report (PQR).
- The Manifest Listing Report does not list FSS Scheme Pallet and FSS Other rate levels anymore.

- The 5B/FSS and 5D/FSS column headings have been renamed to 5B and 5D on the Summary Listing, Processing Listing, and ZIP Code Listing reports.

## **Mail.dat changes**

Mail.dat 17-1 is now supported. Mail.dat 14-2 is no longer supported.

The following changes were made to support Mail.dat 17-1.

### **HDR record**

- Added a new "Revision" field.
- Added two new fields for count/status of the new RMR file (the RMR is not currently supported by Presort).
- Altered the length of the "User Option Field" to account for the newly added fields.

### **MPU record**

- Changed the "Flat Machinability" field to "Machinability Indicator," which now covers all shapes of mail, not just flats.

### **CPT record**

- Reverted the "Real Mail URL" fields back into "Reserved" fields. (These fields were not supported by Presort.)

### **CSM record**

- Deleted the "eInduction Misshipped Container Payer CRID" field.
- Added two fields for RMR start and end dates (the RMR is not currently supported by Presort).
- Altered length of "Reserved" field to account for fields removed and added.

## Job File Changes

The following changes were made to the job file. See [Running Edjob](#) for information about how to update your job files automatically. Some changes will not be made by Edjob and are noted accordingly.

### Scheme blocks

The **BPM Prepare Barcoded Flats** was renamed to **Prepare BPM Barcoded Flats** in the PSVC, Single Piece scheme block.

**Combine 1&2 oz Residual Letters** was renamed to **Combine Residual Ltrs to 3.5 oz** in the 1C, Single Piece scheme block.

**Create 3DG/Scheme Trays** was removed from the following scheme blocks:

- 1C, Letter Trays on Pallets
- 1C, Automation Letters
- STD, Letter Trays on Pallets
- STD, Automation Letters

**Create Origin/Entry 3DG/S Trays** was renamed to **Create Origin/Entry Trays** and moved below **Create AADC Trays** in the following scheme blocks:

- 1C, Letter Trays on Pallets
- 1C, Automation Letters
- STD, Letter Trays on Pallets
- STD, Automation Letters

**Min Auto 3DG/SCH Lvl** was removed from the following scheme blocks:

- 1C, Letter Trays on Pallets
- STD, Letter Trays on Pallets

**Min 3DG/Scheme Level** was removed from the following scheme blocks:

- 1C, Automation Letters
- STD, Automation Letters

**No Sorting After (5DG/3DG/ADC)** was renamed to **No Sorting After (5DG/ADC)** in the following scheme blocks:

- 1C, Automation Letters
- STD, Automation Letters

Moved **STD Create 3DG Origin Mach Trays** to below **STD Create Mach AADC Trays** in the following scheme blocks:

- 1C/STD, Regular Letters

Removed **Exclude High Density from FSS** from the following scheme blocks:

- STD, Packages on Pallets
- STD, Sacks on Pallets
- STD, Flats
- PER, Packages in Air Freight Boxes
- PER, Packages on Pallets
- PER, Sacks on Pallets
- PER, Flats

## Entry Point Description Block

Renamed **Create Undrfill Local 3DG/SCF Ctns** to **Create Underfilled Local Ctns**.

## Report Blocks

- In the Report: USPS Postage Statement Form 3600 (1C/PM) block, the range of lines in the Page Length parameter was updated to **Page Length (112 to 120 lines)**.
- In the Report: USPS Postage Statement Form 3541 (PER) block, the range of lines in the Page Length parameter was updated to **Page Length (113 to 120 lines)**.
- In the Report: USPS Postage Statement Form 3605 (PSVC) block, the range of lines in the Page Length parameter was updated to **Page Length (114 to 120 lines)**.

## Views Changes

The following user interface changes were made to Presort Views.

### Scheme blocks

**Combine 1&2 oz Residual Letters** was renamed to **Combine Residual Ltrs to 3.5 oz** in the 1C, Single Piece scheme block.

The **3DG** option was removed from the **No Sorting After** drop-down box from the following scheme blocks:

- 1C, Automation Letters
- STD, Automation Letters

The checkbox is not available anymore for the **3DG/Scheme Level** option in the following scheme blocks:

- 1C, Letter Trays on Pallets
- 1C, Automation Letters
- STD, Letter Trays on Pallets
- STD, Automation Letters scheme blocks.

The **3-Digit Origin Tray Level** option has been renamed to **Origin/Entry Tray Level** and moved from the *3-Digit* group box to the *Miscellaneous* group box in the following scheme blocks:

- 1C, Letter Trays on Pallets
- 1C, Automation Letters
- STD, Letter Trays on Pallets
- STD, Automation Letters scheme blocks.

**Exclude High Density from FSS** was removed from the following scheme blocks:

- STD, Packages on Pallets
- STD, Sacks on Pallets
- STD, Flats
- PER, Packages in Air Freight Boxes
- PER, Packages on Pallets

- PER, Sacks on Pallets
- PER, Flats

## Entry Point Description block

**Create Undrfill Local 3DG/SCF Ctns** was renamed to **Create Underfilled Local Ctns**.

## Fixed and Addressed Issues

The following issues have been fixed or addressed in this release:

| Issue number | Issue description  |
|--------------|--|
| PRVRT-32     | <p>The Mailing Sequence Number was not appearing on the Manifest Summary.</p> <p>With this release, this issue has been fixed. Manifests for FCM, STD, BPM, Parcel Select and PSLW now contain an additional line in the summary header showing mailer name (agent name), sequence no. and mailing date.</p> |
| PRVRT-3043   | <p>In multi-piece parcel jobs with multiple versions and segments, the Summary Listing was not outputting the total weight correctly.</p> <p>With this release, this issue has been fixed.</p>   |
| PRVRT-4538   | <p>When the Shipping Services Electronic File Number (EFN) was set to AUTO and being tracked and there were unqualified mailings in the job, the job would crash upon creation of the Job Summary report.</p> <p>With this release, this issue has been fixed.</p>   |
| PRVRT-4545   | <p>Presort was crashing when relatively large but lightweight flats were placed in sacks on pallets, but the sack minimum piece count could not be met because the pieces were too large.</p> <p>Error message: "Incorrect call to gp_ave()."</p> <p>With this release, this issue has been fixed.</p>       |
| PRVRT-4634   | <p>Presort was crashing during single piece sorting to 2ft. EMM trays when the minimum volume was set to below 85%.</p> <p>Error message: "Incorrect call to gp_ave()."</p> <p>With this release, this issue has been fixed.</p>   |

## Downloading Service Packs and Fix Packs

Each time a product update is available, you will receive an email with instructions for downloading and installing the update.

If you need a copy of your software product, please [contact Satori Software Technical Support](#).

## Installing the License Key File

We recommend installing the key file **before** upgrading your software. If you have already installed it, you do not need to install it again. Proceed to [Upgrading to Satori Presort 8.00c.23.00](#).

You should have already received an email with your license key file attached to it. Contact [Satori Software Technical Support](#) if you have not received your key file or if you need it resent.

The key file is called *ss\_prods.txt*. This key file contains one license key that provides access to Presort and any add-on features that you have purchased. You only need one license key; you do not need separate license keys for each individual feature.

## To Install the License Key File

Place the *ss\_prods.txt* file into the following location on each standalone machine, server, and Remote Views server that Presort is installed on. (It is not necessary to install the key file on Windows client or Remote Views client machines.)

- Windows: ...\*ss*\adm
- UNIX: <disk>/*ss*/adm

The *ss\_prods.txt* key file **MUST** be located in the "adm" subdirectory of the "ss" directory. Otherwise Presort will not be able to locate the key file and you will receive an error.

**Important:** Do not change the name of the key file or any contents within the key file.  
This license key supersedes any license keys you may have previously received.

## Troubleshooting Tips

If you receive any of the following error messages, there is an issue with the license key or key file.

**Message: This job uses the following add-on features, but no key was found for them in "<pathname>\ss\_prods.txt."**

This means that the key inside the key file doesn't include access to the add-on products you are trying to use, or there is something wrong with the key itself (it's

corrupt, missing from the file, for example.)

- If you already own the add-on feature you are attempting to use, you may need a new key. Contact [Satori Software Technical Support](#) for assistance.
- If you have not purchased the add-on feature you are trying to use, contact your Satori Sales representative for assistance.

**Message: This job uses the following add-on features, but no keyfile "ss\_prods.txt" could be found for them.**

This message indicates that the keyfile was not found in the expected location.

- If you have a key file, verify that the keyfile is in the "adm" subdirectory of the "ss" directory as described in the installation instructions above.
- If you do not have a key file, contact [Satori Software Technical Support](#) for assistance.
- If you do not own the add-on feature you are trying to use, contact your Satori Sales representative for assistance.

## Upgrading to Satori Presort 8.00c.23.00

These instructions describe the process to upgrade from Presort 8.00c.22.00 to 8.00c.23.00.

If you want to install Presort 8.00c.23.00 into a different folder than where your current installation of Presort is located, see the *System Administrator Guide* for instructions for installing Presort.

We recommend installing your license key file **before** upgrading your software. If you have not yet installed your license key file, see [Installing the License Key File](#).

**Note:** You only have to install your license key file once. If you have already installed it, you do not need to install it again.

## Upgrading a Windows Standalone Machine, Server, or Remote Views Client

**Important:** These instructions do not apply to Windows Clients. See [Upgrading a Windows Client](#) for instructions.

1. Double-click *setup.exe* from the uncompressed ZIP file.
2. Follow the on-screen prompts to begin the upgrade and accept the license agreement.
3. In the **Choose Destination Location** screen, specify the folder of where your existing Presort software is installed. The default location is *C:\ss*. Click **Next** to accept the default destination folder of *C:\ss*, or click **Browse** to specify a different location.
4. In the **Component Selections** screen, check the boxes next to the components to upgrade and click **Next**.
5. A message will appear asking you whether you want the installer set up a client installation program to assist with setting up client machines.
  - For single computer and Remote Client upgrades: Click **No**.
  - For server upgrades: Click **Yes**. When the software upgrade installation is complete, see [Upgrading a Windows client](#) for instructions for upgrading your client workstations.

6. In the **Select Program Folder** screen, select a folder to add icons into and click **Next**.
7. A message will appear asking if you want *PATH* and *PW\_PATH* variables set up for you. Select **No**. These variables were set up for you in a previous Presort installation.
8. In the **Start Copying Files** screen, review the settings and click **Next**. You will see a series of screens that show the progress of the upgrade installation.
9. A message appears informing you that you must have Acrobat Reader 6.0 or later to read the documentation. Click **OK**.
10. When the upgrade installation is complete, you may be prompted to restart your computer. Select **Yes** to restart now or **No** to restart later, and click **Finish**. If you chose to restart later, be sure to do so before using the software.

**Important:** Do not remove or rename the ... \ss directory or its subdirectories. If you remove or rename these directories, Presort may not run. In addition, do not move files from their subdirectory after installation.

## Post-installation Tasks

After you have installed the software, perform these tasks to complete the upgrade process for single computers and servers.

1. For server installations only: If you chose to have a client installation program setup in step 5, follow the instructions for [Upgrading a Windows client](#).
2. Install the USPS directories. See [Directory Updates](#) for instructions.
3. Restart your computer to finish the software upgrade installation.

## Upgrading a Windows Client

After you have upgraded Presort on the server, upgrade Presort on the client workstation(s) by running the client installation that was created in step 5 of the server installation.

**Important:** These instructions do not apply to Windows standalone machines or Remote Views clients. See [Upgrading a Windows standalone, server, or Remote Views client](#) for instructions. For more information about Remote Views, see the *System Administrator Guide*.

1. Upgrade Presort on the server if you have not done so. See [Upgrading a Windows standalone, server, or Remote Views client](#) for instructions.
2. From the mapped drive on the client workstation (that you set up during the initial installation of Satori Presort), navigate to the ...\\ss\\CLIENT directory on the server and double-click *setup.exe*.
3. When the installation is complete, restart the client.
4. Repeat steps 4 through 6 for each client that runs Presort.

Once you have run the client installation program on all clients, performed all applicable post-installation tasks, and have restarted all systems, you will be able to run the application and access the documentation from the Satori Software folder located on the Start menu.

## Upgrading a UNIX Machine

These instructions are for upgrading all UNIX machines, including Remote Views servers.

1. Stop the Remote Views server if applicable.
2. Run *./install.bin* from the uncompressed ZIP or TGZ file.
3. Read the introduction information and press **Enter**.
4. When asked to read the license agreement, type **Y** or **N** and press **Enter**.
5. To accept the terms of the agreement, type **Y** and press **Enter**.
6. Specify the directory of where your current version of Presort is installed, either by pressing **Enter** for the default directory, which is */disk\_n/ss* (where */disk\_n* refers to the file system or disk where you choose to install the software), or by

typing the directory name. (Do not include “ss” as part of the path; an /ss subdirectory is automatically added to the directory you specify.) Press **Enter** to continue.

7. Type **y** to verify the path and press **Enter**.
8. Select the products to upgrade. By default, all products are selected. To upgrade all products, press **Enter**. If you want to upgrade only certain products, type a comma-separated list of numbers representing the products to deselect (and therefore not install) and then press **Enter**. For example: 1, 3, 4 will install only the product represented by 2.
9. Review the list of products you want to upgrade. Type **back** to go to the previous screen if you want to change your selection. Press **Enter** to continue.
10. When all products are successfully upgraded, press **Enter** to exit the console.

**Important:** Do not remove or rename the .../ss directory or its subdirectories. If you remove or rename these directories, Presort may not run. In addition, do not move files from their subdirectory after installation.

## Upgrading Remote Views

To upgrade a Remote Views UNIX server, follow the instructions in [Upgrading a Windows standalone, server, or Remote Views client](#).

To upgrade a Remote Views Windows client, follow the instructions for [Upgrading a Windows client](#).

For more information about Remote Views, see the *System Administrator Guide*.

## Running Edjob

Run the following Edjob update scripts on all of your existing Presort and ZIPCount jobs to update them to use the functionality and changes included in Satori Presort 8.00c.23.00.

**Important:** Before you update your job files, as a best practice, we recommend that you back them up to a different location.

- Run the `pwpstjob.upd` script to update your Presort job files.
- Run the `pwzctjob.upd` script to update your ZIPCount jobs to version 8.00c.23.00

After running the Edjob scripts, review all newly added parameters and their default values, and all updated parameter values set by Edjob, and edit as necessary.

For instructions on running Edjob, see the *Edjob User's Guide*.

## Mail.dat version patch scripts

We have included two patch scripts available from the download page in the Satori Software Community for you to update your job files from Mail.dat 14-2 to 15-1 or 17-1. (This script will not update any other parameters or values.)

- The `maildat_15_1.upd` script will update the Mail.dat version in your job files to 15-1.
  - If the Mail.dat version is set to 14-2, the script will update it to 15-1.
  - If the Mail.dat version is set to 15-1, the script will leave it at 15-1.
- The `maildat_17_1.upd` script will update the Mail.dat version in your job files to 17-1.
  - If the Mail.dat version is set to 14-2, the script will update it to 17-1.
  - If the Mail.dat version is set to 15-1, the script will update it to 17-1.

## Directory Updates

When monthly directory updates are available, you will receive an email from Satori Software when the directories have been updated and are available from the Satori Software Community. It is important to update your directories as soon as they are available.

The *.tgz* or *.zip* files that are available for download contain the following directories:

- Zip City File (*YYMM\_zcf.dir*)
- Delivery Statistics File (*YYMM\_dsf.dir*)
- Zone Directory File (*YYMM\_zone.dir*)
- Facility directory (*YYMM\_facility.dir*)
- Mail Direction file (*YYMM\_mailedirect.dir*)
- Labeling lists (*YYMM\_mpc.dir*)

## Directory Release Schedule

The USPS currently publishes the directories on a monthly basis.

The 2016 schedule can be found here:

[https://ribbs.usps.gov/intelligentmail\\_schedule2016/LabelingListandMDFSchedule.cfm](https://ribbs.usps.gov/intelligentmail_schedule2016/LabelingListandMDFSchedule.cfm)

The 2017 schedule can be found here when published:

[https://ribbs.usps.gov/intelligentmail\\_schedule2017/LabelingListandMDFSchedule.cfm](https://ribbs.usps.gov/intelligentmail_schedule2017/LabelingListandMDFSchedule.cfm)

## Mail Direction Files and Labeling Lists

Mail Direction data determines where and when mail pieces are dropped so that you can receive discounts. Labeling lists are used during the processing to group, create, and label bundles, trays, sacks, and pallets at various preparation levels.

Mail Direction files and labeling lists are always included in the monthly U.S. Address Directories. You should download and install the most current U.S. Address Directories each month in order to remain current on all directory files.

## Accessing Documentation

Documentation is available in two formats: PDF files and Help files. These files are installed on your system during the software installation, and PDF files are also [available online](#).

### PDFs

Release notes, manuals, and other product documents are available from the **Documentation** shortcuts available from the **Start** menu. Click **Start > All Programs > Satori Software > Documentation** or **Documentation (Cross-Product)**. You can also navigate to the documents directly (see the table below for their locations).

### Help files

Help files are accessible within the software by clicking **Help** from the menu bar. Select the help file shown in the dropdown menu. You can also press **F1** at anytime to display specific information about the active window.

The default installation locations are shown in the following table (using Windows operating system pathnames as examples).

| Document or Help file                          | Pathname  |
|--|---|
| <i>Presort User Guide</i>                      | <i>...\ss\documentation\pst\pst_ug_ss.pdf</i>       |
| <i>Presort Job File Reference Guide</i>        | <i>...\ss\documentation\pst\pst_jfr_ss.pdf</i>      |
| <i>Presort Help File</i>                       | <i>...\ss\pst\pstvws_ss.chm</i>                     |
| <i>Presort Release Notes</i>                   | <i>...\ss\documentation\pst\pst_rn_ss.pdf</i>       |
| <i>System Administrator Guide</i>              | <i>...\ss\documentation\sysadminguide_ss.pdf</i>    |
| <i>Defmap Help File</i>                        | <i>...\ss\adm\DEFMAP_ss.chm</i>                     |
| <i>Edjob Help File</i>                         | <i>...\ss\adm\EDJOBGUI_ss.chm</i>                   |
| <i>Edjob User Guide</i>                        | <i>...\ss\documentation\edjob_usersguide_ss.pdf</i> |
| <i>Quick Reference for Views and Job Files</i> | <i>...\ss\documentation\quickref_views_ss.pdf</i>   |

|  |   |
|--|---|
| <i>Quick Reference for Views and Job Files Help File</i> | <i>...\ss\documentation\quickref_views_ss.chm</i>   |
| <i>Views Quick Start Guide</i>                           | <i>...\ss\documentation\views_quickstart_ss.pdf</i> |
| <i>Database Prep Guide</i>                               | <i>...\ss\documentation\databaseprep_ss.pdf</i>     |

If you cannot find the files, contact your System Administrator or the person who installed the software for assistance in locating your documents. For further assistance, contact [Satori Technical Support](#).

## Documentation Updates Available Online

Documentation is now updated on a regular basis and available online in PDF format. Some topics contain stub articles, which will be completed in a future documentation update. You can access the most current versions of the documentation from the following links:

- [Presort User Guide](#)
- [Presort Job File Reference Guide](#)
- [Presort Release Notes](#)
- [System Administrator Guide](#)
- [Edjob User Guide](#)
- [Quick Reference for Views and Job Files](#)
- [Views Quick Start Guide](#)
- [Database Prep Guide](#)

**Note:** Updated help files are not available online, but the stub articles contain links to the latest PDF, which is available online. Updated help files are installed with the next version of Presort.

## Stub Articles

A stub article is a very high-level description that provides context about the topic, which will be completed in a future documentation update. It serves the same general purpose as a [Wikipedia stub article](#).

Stub articles appear in a light blue box that contains a note identifying it as a stub article and a link to the most current documentation online. Here is an example of a stub article:

|  |
|--|
| <b>Topic Title</b>   |
| <i>This is a <u>stub article</u>.</i>  |
| <i>Very high-level description (for example, eVS): The Electronic Verification System (eVS®) allows parcel shippers to prepare parcel mailings with IMpb compliant shipping labels, submit a single Shipping Services File (.manifest) for Tracking and Postage Payment, and manage quality across all mailings with a monthly reconciliation process.</i> |
| <i>Documentation is updated on a regular basis and available online. Check back regularly for completed stub articles and content updates at <a href="http://docs.satorisoftware.com/us/pst/rn/pst_rn_ss_2300.pdf">http://docs.satorisoftware.com/us/pst/rn/pst_rn_ss_2300.pdf</a></i>   |

## Additional Resources

The following resources are available to help you with your software.

### Support Articles

Did you know? Satori Software offers tips, tricks, and best practices for using Satori products. Support articles can help empower both experts and new users. To learn more, visit the [Satori Knowledge Base](#).

### How to Contact Support

- Online: Satori Community at <https://community.satorisoftware.com/community/s/contactsupport>
- Email: [support@satorisoftware.com](mailto:support@satorisoftware.com)
- Phone: Monday – Friday, 7 A.M. – 4 P.M. Pacific Time at 1-800-357-3020